

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2017		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
	Celestia	l Asia Securities H	Holdings Limi	ited
Name of Issuer	(時富投	设集團有限公司*)	
Date Submitted (01/09/20)17		
I. Movements in Authorised S	hare Ca	pital		
Ordinary Shares				
•				
(1) Stock code : <u>1049</u>	Descrip	tion: N/A		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the month	۱ <u>.</u>	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	۱ <u>.</u>			

^{*} for identification purpose only

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(HK\$): 300,	000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	831,221,677	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	831,221,677	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month scheme issued pursuant pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: 33,954,000 HK\$0.478 Share option scheme adopted on (21/05/2012) Ordinary shares (Note 1) 2. Exercise price: 0 48,600,000 HK\$0.460 Share option scheme adopted on (21/05/2012) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) 0

Convertibles (i.e. Convertible	e into Snares of th	e issuer which	n are to be List	ea)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u> </u>					
Ote alse and a ('f linte d')						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C (Ordina	ani oborca)	NI/A	
			Total C. (Ordina Preferen)	ary snares) ice shares)	N/A N/A	_
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		-
2		
(/ /)		
shares (Note 1)		
3.		
·		
- (/ /)		
shares (Note 1)		
T (D (())	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue 1. Rights issue At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	ı	
1. Rights issue At price :		Issue and allotment date: (dd/mm/yyyy) EGM approval date:		١	
	·	EGM approval date:			
			(/ /)		_
		Oleven	<u>N/A</u>		
		Class of shares issuable (Note 1)	<u>IN/A</u>		
2. Open offer At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	1	
		EGM approval date: (dd/mm/yyyy)	(/ /	l	
		Class of shares issuable (Note 1)	<u>N/A</u>		
3. Placing At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	1	
		EGM approval date: (dd/mm/yyyy)	(/ /	ı	
		Class of shares issuable (Note 1)	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	1	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares N/A issuable (Note 1) 9. Capital reorganisation Susue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price: State currency		Type of Issue				d	lo. of new shares of issuer issued luring the month pursuant thereto	No. of ne shares of issuer white may be issued pursuan thereto as close of the month	of ich t t at
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /)									
Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price: State currency	9.			(/	/)			
issuable (Note 1) 10. Other (Please specify) At price: State currency State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary				(/	/)			
issuable (Note 1) 10. Other (Please specify) At price: State currency State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary									
(Please specify) At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary				S .	N/A				
(dd/mm/yyyy) Total E. (Ordinary	10.	Other (Please specify) At price :		(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)			
			Tota		(Ordin	- C T (
			Iola	ı C.			N/A		
(Preference shares) N/A			(Pre					_	
(Other class) N/A				(Ot	iner cla	iss)_	N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
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Submitted by: <u>Luke Wing Sheung Suzanne</u>
Title: Company secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.