

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearin	g Limite	d				
Name of Issuer		al Asia Securities Holdings Limited 投資集團有限公司*)					
Date Submitted	06/08/20	015					
I. Movements in Authorised Sh	nare Capi	tal					
1. Ordinary Shares							
(1) Stock code : 1049	Descrip	ption:	N/A				
			f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth	3,000	0,000,000	0.10	300,000,000		
Increase/(decrease)			0		0		
Balance at close of the month		3,000	0,000,000	0.10	300,000,000		
(2) Stock code : N/A	Descrip	ption :					
		No. o	f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

31/07/2015

^{*} for identification purpose only

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	554,147,785	N/A	N/A	N/A	
	0	NT/A	NI/A	NI/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	554,147,785	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	iring the month	·	thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granicu	Exciciscu	Cancened	Lapseu	0	31,400,000
HK\$0.620					Ü	31,400,000
Share option						
scheme adopted						
on (21/05/2012)						
Ordinary shares						
(Note 1)	<u> </u>					
2. N/A						
	·		(Prefe	linary shares) rence shares) (Other class)	0 N/A N/A	
Total funds raised du options (State current		ui irom exercise		0		

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding a	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
	·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3.	(/ / - -)					
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)	(/ /)					
4.	- -						
							_
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				(O. d:	omi chomos)	NI/A	
			Total B.		ary shares) nce shares)	N/A N/A	-
					Other class)	N/A	_
				`	·		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Amount at thereto of preceding Issued during close of the month amount month Class and description outstanding the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	n Issued Share Capital					.
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	State	Class of shares issuable (Note 1)	<u>N//</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	<u>N/A</u>	<u>4</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	<u>N/A</u>	<u>4</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Ma	aın Bo	ard and GEM list	
					No. of new shares of issuer issued during the month	No. of new shares of issuer which may
					pursuant thereto	
						at close of
	Type of Issue					the month
			Class of shares issuable N/t (Note 1)	<u>4</u>		
€.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable $\frac{N/t}{t}$ (<i>Note 1</i>)	<u>4</u>		
.0.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
	_		Total E. (Ordinary	share	es) N/A	
			(Preference	share	s) N/A	<u> </u>
			(Othe	er clas	ss) N/A	_
					_	
						_
To	tal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(·	0
				(2) N/	/A
To	tal increase / (decrea	ase) in preference shares dur	ring the month (i.e. Total of A to E):		N	/A
Тс	otal increase / (decrea	ase) in other classes of share	es during the month (i.e. Total of A to E):	N/	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: <u>Luke Wing Sheung Suzanne</u>	
Title: Company secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.