

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

	Celestial Asia Securities Holdings Limited
Name of Issuer	(時富投資集團有限公司*)
Date Submitted	05/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1049</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

* for identification purpose only

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	onth		
Increase/(decrease)				
Balance at close of the	e month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : ______300,000,000

II. Movements in Issued Share Capital No. of ordinary shares No of preference No. of other classes (2)shares of shares (1) Balance at close of preceding month N/A N/A N/A 554,147,785 Increase/ (decrease) during the month N/A N/A N/A 0 554,147,785 Balance at close of the month N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option	Sellemes of th	e 1550er)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:				•	0	31,400,000
HK\$0.620						
Share option						
scheme adopted						
on (21/05/2012)						
Ordinary shares						
(Note 1)						
2. N/A						
		Т	Total A. (Ord	linary shares)	0	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du		from exercise	of	0		
options (State curren	cy)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·	·			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	 	· .			
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares	· ·	·			
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		1D (O. 1)	mu ala arra)		
	Tota	(Preferen	ry shares) ce shares) ther class)	N/A N/A N/A	-

Stock code (if listed) (/ /) 2.	Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Stock code (if listed)		amount	of preceding		close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares EGM approval date (if applicable) (d/mn/yyyy) (_ / / _) 2.		_ _					
Class of shares EGM approval date (if applicable) (d/mn/yyyy) (_ / / _) 2.		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 3. Stock code (if listed) (d/mm/yyyy) (/ /) 4. Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (d/mm/yyyy) (/ /) 4. Stock code (if listed) (Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (Class of shares issuable (Note 1) Subscription price EGM approval date (If approval date (If applicable) (If listed) (Class of shares (If applicable) (If applicable) (If applicable) (If approval date (If applicable) (If appl							
EGM approval date (if applicable) (d/mm/yyyy)) (/ / /) 2.	issuable (Note 1)						
(dd/mm/yyyy)) (/ / /) 2.	EGM approval date						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (i / /) 3.	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (i / /) 3.							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
(if applicable) (dd/mm/yyyy) (/ /) 3.	Subscription price						
3.	(if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class of shares						
(if applicable) (/ /) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ /) 4.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date							
Class of shares issuable (Note 1) Subscription price EGM approval date							
issuable (Note 1) Subscription price EGM approval date		<u> </u>					
EGM approval date	issuable (Note 1)						
(if applicable)	EGM approval date						
(dd/mm/yyyy) (/ /)	(if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)N/A(Preference shares)N/A							-
$(Other class) = \frac{N/A}{N/A}$							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	†	
2		
shares (Note 1)		
3	+	
	$\frac{1}{2}$	
	ł	
shares (Note 1)	+	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	
	1 1/ / 1	
	1	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/</u>	<u>A</u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/</u>	A		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/</u>	A		
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/</u>	A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mai	n Bo	oard and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	:		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers
No. of new shares of issuerNo. of new shares of issued during the monthNo. of new shares of issuerthe month pursuant thereto the monthwhich may be issued pursuant thereto as at close of the month
Class of shares issuable $\underline{N/A}$ (Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable $\underline{N/A}$ (Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Luke Wing Sheung Suzanne

 Company secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.