

Provisional Allotment Letter ("PAL") No.
暫定配額通知書(「暫定配發書」)號碼

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IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.

閣下如對本文件之內容或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。
THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS FORM EXPIRES AT 4:30 PM ON WEDNESDAY, 9 SEPTEMBER 2015.
本暫定配發書有價值及可轉讓，亦需閣下即時處理。本暫定配發通知書之有效期間為二零一五年九月九日(星期三)下午四時三十分截止。

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香港交易所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本暫定配發書全部或任何部份內容或產生或因倚賴該等內容而引致之任何損失承擔任何責任。
本暫定配發書有價值及可轉讓，亦需閣下即時處理。本暫定配發通知書之有效期間為二零一五年九月九日(星期三)下午四時三十分截止。

Subject to the granting of the listings of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市買賣並符合香港結算收納股份之規定，則未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自開始買賣日期或香港結算指定之其他日期起可於中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日之交易交收須於其後第二個交易日在中央結算系統內進行。所有中央結算系統之活動，均依據不時有效之中央結算系統一般規則及中央結算系統運作程序進行。
A copy of each of the Prospectus Documents together with the document mentioned in the paragraph headed "Documents delivered to the registrar of companies" in Appendix III to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong. The Registrar of Companies in Hong Kong and the Securities and Futures Commission take no responsibility as to the contents of any of these documents.

各份供股文件均與供股章程附錄三標題為「送呈公司註冊處文件」一段中所述之文件已遵照香港公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長註冊。香港公司註冊處處長與證券及期貨事務監察委員會對任何此等文件之內容概不負責。
If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge the PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's Branch Registrar, Tricor Standard Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:30 pm on Wednesday, 9 September 2015. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar account with a bank in Hong Kong or by a separate banker's cashier order issued by a bank in Hong Kong. All such cheques or banker's cashier orders must be made payable to "Celestial Asia Securities Holdings Limited - Rights Issue Account" and crossed "Account Payee Only".
閣下若行使權利，閣下之權利則歸於暫定配發書指定之所有供股股份。閣下必須於二零一五年九月九日(星期三)下午四時三十分前將暫定配發書按照本通知書印列之指示連同須於接納時繳付之全部股款送交本公司之過戶處處長。所有匯款必須以香港幣支付，且必須由香港匯豐銀行或渣打銀行之香港分行發出。所有有關支票或銀行本票均須註明抬頭人為「Celestial Asia Securities Holdings Limited - Rights Issue Account」，並劃線註明「只准入抬頭人賬戶」。

Branch Registrar in Hong Kong:

香港過戶分處：
Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong
卓佳標準有限公司
香港
皇后大道東183號
合和中心22樓

CAOH
Celestial Asia Securities Holdings Limited
時富投資集團有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock code: 1049)
(股份編號: 1049)

Principal Office in Hong Kong:

香港主要辦事處：
28/F Manhattan Place
23 Wang Tai Road
Kowloon Bay
Hong Kong
香港
九龍灣
宏泰道23號
Manhattan Place 28樓

Registered Office:

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

19 August 2015
二零一五年八月十九日

RIGHTS ISSUE OF 277,073,892 RIGHTS SHARES
AT HK\$0.40 EACH ON THE BASIS OF 1 RIGHTS SHARE
FOR EVERY 2 EXISTING SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:30 PM ON WEDNESDAY, 9 SEPTEMBER 2015
供股發行277,073,892股供股股份
基準為於記錄日期每持有2股現有股份可獲配發1股供股股份
每股供股股份0.40港元
股款須於二零一五年九月九日(星期三)
下午四時三十分前接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

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Box A
甲欄

Total number of shares of HK\$0.10 each ("Shares") in the capital of Celestial Asia Securities Holdings Limited registered in your name(s) on Tuesday, 18 August 2015.
於二零一五年八月十八日(星期二)以閣下名義登記之Celestial Asia Securities Holdings Limited(時富投資集團有限公司)股本中每股面值0.10港元股份(「股份」)總數

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:30 pm on Wednesday, 9 September 2015.
暫定配發予閣下之供股股份數目，惟須於二零一五年九月九日(星期三)下午四時三十分前接納時繳足股款後方可作實

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Box B
乙欄

Total subscription money payable
應繳認購款項總額

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Box C
丙欄
HK\$ 港元

It should be noted that the Shares have been dealt in on an ex-rights basis as from Wednesday, 12 August 2015 and the Rights Shares will be dealt in in their nil-paid form from Friday, 21 August 2015 to Friday, 4 September 2015 (both days inclusive). Such dealings will take place during a period when all the Conditions remain unfulfilled. Any Shareholder or other person dealing in the Shares during the period from now up to the date on which all the Conditions are fulfilled and any person dealing in the nil-paid Rights Shares during the period from Friday, 21 August 2015 to Friday, 4 September 2015 (being the first and last days of dealings in nil-paid Rights Shares respectively) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid form during such period who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriting Agreement contains provisions giving the Underwriter the right to terminate its obligations thereunder in its reasonable opinion on the occurrence of certain events prior to 4:30 pm on the second Business Day after the latest time for the acceptance of and payment for the Rights Shares, being Friday, 11 September 2015, including:-

- (a) (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may materially adversely affect the business or the financial or trading position or prospects of the Group as a whole, or
- (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market or the occurrence of any combination of circumstances which materially adversely affects the business or the financial or trading position or prospects of the Group as a whole or materially adversely prejudices the success of the Rights Issue or the taking up of the Rights Shares by the Shareholders or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue; or
- (b) any material change in market conditions or combination of circumstances in Hong Kong or elsewhere (including without limitation suspension or material restriction or trading in securities) occurs which may adversely and materially affect the success of the Rights Issue or the taking up of the Rights Shares by Shareholders; or
- (c) any matter or event showing any of the representations and warranties referred to in the Underwriting Agreement to be untrue and inaccurate in any respect which considers to be material; or
- (d) any suspension in the trading of securities generally or the Shares on the Stock Exchange for a period of more than 5 consecutive trading days.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. Full details of the terms of the termination of the Underwriting Agreement provisions are set out in the Prospectus.

應注意，股份已由二零一五年八月十二日(星期三)起以除權方式進行買賣，而供股股份將於二零一五年八月二十一日至二零一五年九月四日(星期五)(包括供股當天)以未繳股款方式進行買賣。倘若買賣將於供股期間內發生(條件)尚未獲悉期間內進行。因此，任何由現時起直至所有條件達成之日期間內買賣之股票或其他人士，以及於二零一五年八月二十一日至二零一五年九月四日(星期五)期間內買賣未繳股款供股股份之人士，將須承擔供股時可能不獲為無條件或可能不會進行之風險。任何擬於此期間買賣股份及/或未繳股款供股股份之股東或其他人士如對其情況有任何疑問，應諮詢其專業顧問。

董事謹請 閣下尤其注意包銷協議載有若干條文，賦予包銷商權利，倘於接納供股股份及繳付款項之最後時間後第二個營業日(即二零一五年九月十一日(星期五))下午四時三十分前發生若干事件(包括下列事件)，則可按其合理意見終止其於協議下之責任：

- (a) (i) 任何新法例或規則之頒佈或任何現行法例或規則(或其司法詮釋)之變更或出現任何性質之事故，可能對本集團整體之業務或財務或經營狀況或前景造成重大不利影響；或
- (ii) 任何本地、國家或國際事件或變故(無論是否形成一系列事件或變故發生或持續於其前及/或其後)之政治、軍事、金融、經濟、貨幣或任何其他性質之事件(無論是否與上述任何一項有關)，或任何本地、國家或國際爆發或衝突或騷擾或影響本地證券市場或發生任何事件之組合，可能對本集團之業務或財務或經營狀況或前景造成重大不利影響或嚴重損害供股之成功或對供股股份之認購或繳款或本公司或包銷商進行供股之宜或不宜；或
- (b) 香港或其他地方之市場或同時出現之各種情況(包括但不限於證券買賣暫停或受重大限制)出現重大轉變，而可能對供股之成功或股東認購供股股份之情況構成不利或重大影響；或
- (c) 任何事宜或事件顯示包銷協議中所述之任何聲明及保證在現時或將來方面失實及不準確；或
- (d) 整體證券或股份於聯交所暫停買賣為期超過五個連續交易日。

倘包銷商終止包銷協議，則供股不會進行，有關終止包銷協議條文條款之詳情，載於供股章程內。

* For identification purposes only
* 備供識別

NO RECEIPT WILL BE GIVEN. 本公司將不另發收據。


Celestial Asia Securities Holdings Limited
時富投資集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 1049)

19 August 2015

Dear Qualifying Shareholder(s),

In accordance with the terms set out in the prospectus dated Wednesday, 19 August 2015 ("Prospectus") despatched to shareholders ("Shareholders") of Celestial Asia Securities Holdings Limited ("Company"), a copy of which is enclosed, the directors of the Company have provisionally allotted to you a number of rights shares ("Rights Shares") on the basis of 1 Rights Share for every 2 existing shares of HK\$0.10 each ("Shares") held and registered in your name(s) as at Tuesday, 18 August 2015. Your holding of Shares as at Tuesday, 18 August 2015 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

No provisional allotment of Rights Shares has been made to Excluded Overseas Shareholders and no PALs or EAFs are being sent to them. Arrangements will be made for the Right Shares in nil-paid form which would otherwise have been provisionally allotted to the Excluded Overseas Shareholders to be sold in the market as soon as practicable after dealings in nil-paid Rights Shares commence, if a premium, net of expenses, can be obtained. Any Rights Shares provisionally allotted but not accepted, together with any Rights Shares to which Excluded Overseas Shareholders would otherwise have been entitled but are not sold as described in the Prospectus, will be available for application by Qualifying Shareholders on EAFs.

The Right Shares, when issued and fully paid, will rank pari passu in all respects with the existing issued Shares, including the right to receive all future dividends and distributions which may be declared, paid or made.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. If you are in any doubt as to your position, you should consult your professional advisers.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full, you must lodge the whole of this PAL intact with the Branch Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by no later than 4:30 pm on Wednesday, 9 September 2015. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar account with a bank in Hong Kong or by a separate banker's cashier order issued by a bank in Hong Kong. All such cheques or banker's cashier orders must be made payable to "Celestial Asia Securities Holdings Limited – Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment of Right Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C, has been received as described above by no later than 4:30 pm on Wednesday, 9 September 2015 whether from the original allottee or any person in whose favour the rights have been transferred, this provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

EXCESS RIGHTS SHARES

If you are a Qualifying Shareholder and you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying EAF as indicated thereon and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Branch Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by no later than 4:30 pm on Wednesday, 9 September 2015. All remittances must be in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar account with a bank account in Hong Kong or by a separate banker's cashier order issued by a bank in Hong Kong. All such cheques or banker's cashier orders must be made payable to "Celestial Asia Securities Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Branch Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by no later than 4:30 pm on Wednesday, 9 September 2015. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the entire PAL must be surrendered and lodged for cancellation by no later than 4:30 pm on Monday, 31 August 2015 with the Branch Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required on or before Wednesday, 2 September 2015.

TERMINATION OF UNDERWRITING AGREEMENT

It should be noted that the Shares have been dealt in on an ex-rights basis as from Wednesday, 12 August 2015 and the Rights Shares will be dealt in in their nil-paid form from Friday, 21 August 2015 to Friday, 4 September 2015 (both days inclusive). Such dealings will take place during a period when the Conditions remain unfulfilled. Any Shareholder or other person dealing in the Shares during the period from now up to the date on which all the Conditions are fulfilled and any person dealing in the nil-paid Rights Shares during the period from Friday, 21 August 2015 to Friday, 4 September 2015 (being the first and last days of dealings in nil-paid Rights Shares respectively) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid form during such period who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser.

In particular, the Directors would like to draw your attention to the fact that the Underwriting Agreement contains provisions giving the Underwriter the right to terminate its obligations thereunder in its reasonable opinion on the occurrence of certain events prior to 4:30 pm on the second Business Day after the latest time for acceptance of and payment for the Rights Shares, being Friday, 11 September 2015, including:-

- (a) (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may materially adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market or the occurrence of any combination of circumstances which materially adversely affects the business or the financial or trading position or prospects of the Group as a whole or materially adversely prejudices the success of the Rights Issue or the taking up of the Rights Shares by the Shareholders or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue; or
- (b) any material change in market conditions or combination of circumstances in Hong Kong or elsewhere (including without limitation suspension or material restriction or trading in securities) occurs which may adversely and materially affect the success of the Rights Issue or the taking up of the Rights Shares by Shareholders; or
- (c) any matter or event showing any of the representations and warranties referred to in the Underwriting Agreement to be untrue and inaccurate in any respect which considers to be material; or
- (d) any suspension in the trading of securities generally or the Shares on the Stock Exchange for a period of more than 5 consecutive trading days.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. Full details of the terms of the termination of the Underwriting Agreement provisions are set out in the Prospectus.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. If any cheque lodged with this PAL is not honoured upon first presentation, this PAL is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. No receipt will be issued for sums received on application.

SHARE CERTIFICATES

It is expected that certificates for the fully-paid Rights Shares will be despatched to the Qualifying Shareholders and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated overleaf on Thursday, 17 September 2015. Qualifying Shareholders will receive one share certificate for the entitlement to Rights Shares in fully-paid form.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for Rights Shares will not take place if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning
- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the last acceptance date of Wednesday, 9 September 2015. Instead the latest time of acceptance of and payment for the Rights Shares will be extended to 5:00 pm on the same Business Day;
 - (ii) in force in Hong Kong at any local time between 12:00 noon and 4:30 pm on the last acceptance date of Wednesday, 9 September 2015. Instead the latest time of acceptance of and payment for the Rights Shares will be rescheduled to 4:30 pm on the following Business Day which does not have either of those warnings in force at any time between 9:00 am and 4:30 pm.

If the latest time for acceptance of and payment for the Rights Shares does not take place on last acceptance date of Wednesday, 9 September 2015, the dates mentioned in this section may be affected. Announcement will be made by the Company on any change to the expected timetable as soon as possible.

GENERAL

Lodgement of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong law.

Copies of the Prospectus giving details of the Rights Issue are available from Celestial Asia Securities Holdings Limited at 28/F Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong and Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during normal business hours.

Yours faithfully,
Bankee P. Kwan
Chairman

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓權利時，每宗買賣均須繳納從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納從價印花稅。在本文件登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein)
(僅供擬全數轉讓其/彼等於本表格所涉及及供股股份之權利之合資格股東填寫及簽署)

To the Directors
Celestial Asia Securities Holdings Limited

致： **Celestial Asia Securities Holdings Limited** (時富投資集團有限公司*)
列位董事

Dear Sirs:

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等茲將本暫定配發書所列本人/吾等可認購供股股份之權利全部轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date 日期：二零一五年 _____, 2015

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Share.

附註：轉讓 閣下可認購有關供股股份之權利須繳納香港印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has been transferred)
(僅供承讓供股股份認購權之人士填寫及簽署)

To the Directors
Celestial Asia Securities Holdings Limited

致： **Celestial Asia Securities Holdings Limited** (時富投資集團有限公司*)
列位董事

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

敬啟者：

本人/吾等謹請 閣下將表格甲中乙欄所列之供股股份數目以本人/吾等名義登記，本人/吾等同意按照本暫定配發書及供股章程所載之條款，並在 貴公司之組織章程大綱及公司細則之限制下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於欄內填上「X」符號

To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
請用英文大楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name 姓氏	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicants 姓名(續)及/或聯名申請人姓名 (if required) (如有需要)			
Address (joint applicants should give one address only) 地址(聯名申請人只須填報一個地址)			
Occupation 職業		Tel. no. 電話號碼	
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行戶口號碼	
	Account type 賬戶類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期：二零一五年 _____, 2015

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Share.

附註：閣下接納可認購供股股份之權利須繳納香港印花稅。