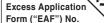
IMPORTANT



ENA

Reference is made to the prospectus (Prospectus) leaved by Clearain Asia Securities Holdings Limited (Company) dated 19 August 2015 in relation to the Rights faxue. Terms defined in the Prospectus have the same meanings herein, unless the context or downless requires. The securities of the prospectus for the securities of the securities Clearing Company Limited take no representation as to its accuracy or completeness and expressly disclaim and the prospectus fave defined to securities. Stark manages, solicits, probesional accuraties or discreptional advise. The Securities Data for the prospectus for the securities of the securities





(Incorporated in Bermuda with limited liability) (Stock code: 1049)

RIGHTS ISSUE OF 277,073,892 RIGHTS SHARES AT HK\$0.40 EACH ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 2 EXISTING SHARES HELD ON THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:30 PM ON WEDNESDAY, 9 SEPTEMBER 2015

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

4.

To the Directors of

Celestial Asia Securities Holdings Limited

_, 2015

Gentlemen,

Date

I/We hereby request you to allot such additional Rights Share(s) applied for, or any smaller number of additional Rights Share(s), to me/us and to send by ordinary post at my/our risk to the address shown above certificate(s) for the number of additional Rights Share(s) as may be allotted to me/us and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors.

I/We hereby irrevocably undertake to accept such number of additional Rights Share(s) as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any additional Rights Share(s) allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Share(s).

2._____3.____ Signature(s) of applicant(s) (all joint applicants must sign)

This form should be completed and lodged, together with payment of HK\$0.40 per Rights Share for the number of additional Rights Share(s) applied for, with the Company's Branch Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by no later than 4:30 pm on Wednesday. 9 September 2015. All remittances must be made in Hong Kong dollars and must be forwarded either by cheques drawn on a Hong Kong dollar account with a bank in Hong Kong or by a separate banker's cashier order issued by a bank in Hong Kong. All such cheques or banker's cashier orders must be made payable to "Celestial Asia Securities Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong. Accordingly, no relevant jurisdiction such an offer or invitation to apply for the Rights Shares, unless in the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. If you are in any doubt as to your position, you should consult your professional advisers.

Completion and return of this form of application for excess Rights Shares together with a cheque in payment for the Rights Shares which are the subject of this form will constitute a warranty that the cheque will be honoured on first presentation. All cheques will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. If the cheque is not honoured on first presentation, the application for excess Right Shares is liable to be rejected.

You will be notified of any allotment of additional Rights Share(s) made to you. If no additional Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full by ordinary post, at your risk, on Thursday, 17 September 2015. If the number of additional Right Shares allotted to you is less than that applied for, the surplus application monies will also berefunded to you by ordinary post, at your risk at the address stated above, on Thursday, 17 September 2015. Any such cheques will be drawn in favour of the person named on this form or, in the case of joint applicant, in favour of the applicant first named above, it is expected that share certificates in respect of the excess Rights Shares will be despatched by ordinary post to Shareholders at their own risk at the address stated above on Thursday, 17 Sentember 2015.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION No receipt will be given

For office use only

Application no.	Number of additional Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$